

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hotwell Handelsgesellschaft m.b.H (Austria)

2. Debtor's unique identifier

For non-individual debtors:☐ Federal Employer Identification Number (EIN) _____☒ Other FN 126854a. Describe identifier Austrian Corporate ID**For individual debtors:**☐ Social Security number: xxx - xx- _____☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____☐ Other _____ Describe identifier _____

3. Name of foreign representative(s)

Dr. Klaus Dornhofer

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Landesgericht Eisenstadt, No. 26 S 49 / 15f

5. Nature of the foreign proceeding

Check one:

- ☒ Foreign main proceeding
- ☐ Foreign nonmain proceeding
- ☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- ☒ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- ☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
- _____
- _____

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- ☒ Yes

Debtor Hotwell Handelsgesellschaft m.b.H (Austria)
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses**Country where the debtor has the center of its main interests:**Austria**Debtor's registered office:**Odenburgerstrasse 6

Number Street

P.O. Box

A-7013 Klingenbach

City State/Province/Region ZIP/Postal Code

Austria

Country

Individual debtor's habitual residence:**Address of foreign representative(s):**

Number Street

Colmar Platz 1

Number Street

P.O. Box

P.O. Box

City State/Province/Region ZIP/Postal Code

A-7000 Eisenstadt

City State/Province/Region ZIP/Postal Code

Country

Austria

Country

10. Debtor's website (URL)**11. Type of debtor**

Check one:

☐ Non-individual (check one):☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.☐ Partnership☐ Other. Specify: _____☐ Individual

Debtor Hotwell Handelsgesellschaft m.b.H (Austria)

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☒ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
Cause No. 2016-74242, 190th District Court, Harris County
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

DR. KLAUS DORNHÖFER
RECHTSANWALT

x ALS INSOLVENZVERWALTETER
 Signature of foreign representative
 AT-7000 EISENSTADT | COLMAR PLAZA 1

Dr. Klaus Dornhöfer
 Printed name

Executed on 01/11/2017

MM / DD / YYYY

DR. KLAUS DORNHÖFER
RECHTSANWALT

x ALS INSOLVENZVERWALTETER
 Signature of foreign representative
 AT-7000 EISENSTADT | COLMAR PLAZA 1

Dr. Klaus Dornhöfer
 Printed name

Executed on 01/11/2017

MM / DD / YYYY

14. Signature of attorney

x [Signature]
 Signature of Attorney for foreign representative

Date 01/13/2017
 MM / DD / YYYY

Joseph Sibley

Printed name

Camara & Sibley LLP

Firm name

4400 Post Oak Pkwy

Number Street

Houston

City

Texas 77027
 State ZIP Code

(713) 966-6789

Contact phone

sibley@camarasibley.com
 Email address

24047203

Bar number

TX
 State

In Re Hotwell Handelsgesellschaft m.b.H (Austria)

SUPPLEMENT TO SECTION 6
(EVIDENCE OF FOREIGN PROCEEDING)

Exhibit No.	Document Description
6-A	Confirmation of Austrian Judicial Proceedings of Hotwell Handelsgesellschaft m.b.H dated January 11, 2017.
6-B	Confirmation of Klaus Dornhofer as liquidating trustee of Hotwell Handelsgesellschaft m.b.H dated July 13, 2015.

EXHIBIT

6-A



Landesgericht Eisenstadt

**7000 Eisenstadt, Wiener Str. 9
02682 701 203
02682 701 445**

Bitte nachstehende Geschäftszahl
in allen Eingaben anführen:

Case No. 26 S 49/15f

To
District Court of Harris County, Texas
190th Judicial District
Harris County Civil Courthouse
201 Caroline Street, 12th Floor
Houston, Texas 77002

J U D I C I A L C O N F I R M A T I O N

Hereby is confirmed that insolvency proceedings are still pending concerning Hotwell Handelsgesellschaft m.b.H., FN 126854a, Ödenburgerstraße 6, 7013 Klingenbach, Austria, at the competent Regional Court Eisenstadt (*Landesgericht Eisenstadt*), Wiener Straße 9, 7000 Eisenstadt, Austria, under the Case No. 26 S 49/15f.

The insolvency proceedings were opened and Dr. Klaus Dörnhöfer, Lawyer, Colmarplatz 1, 7000 Eisenstadt, Austria, was appointed as bankruptcy trustee (*Masseverwalter*) with decision (*Bestellungsurkunde*) dated July 13th, 2015.

Landesgericht Eisenstadt
7000 Eisenstadt, Wienerstraße 9
Abt. 26, am 11.01.2017



- 2 -

Mag. Andrea Scheidl

Richterin

Elektronische Ausfertigung

gemäß § 79 GOG

EXHIBIT

6-B



Landesgericht Eisenstadt

**7000 Eisenstadt, Wiener Str. 9
02682 701 145
02682 701 445**

Bitte nachstehende Geschäftszahl
in allen Eingaben anführen:

26 S 49/15f-4

Bestellungsurkunde

In der Konkursache

Schuldnerin: Hotwell Handelsgesellschaft m.b.H. in 7013 Klingenbach,
Ödenburgerstraße 6, FN 126854 a

wird

Dr. Klaus Dörnhöfer, RA, 7000 Eisenstadt, Colmarplatz 1,

zum Masseverwalter bestellt.

Wichtiger Hinweis:

Der Insolvenzverwalter ist allen Beteiligten für Vermögensnachteile, die er durch pflichtwidrige Führung seines Amtes verursacht, verantwortlich (§ 81 IO).

Kommt der Insolvenzverwalter seinen Obliegenheiten nicht gehörig nach, so kann ihn das Insolvenzgericht zur pünktlichen Erfüllung seiner Pflichten durch Geldstrafen anhalten und in dringenden Fällen auf seine Kosten und Gefahr zur Besorgung einzelner Geschäfte einen besonderen Verwalter bestellen.

Das Insolvenzgericht kann den Insolvenzverwalter aus wichtigen Gründen entheben. Der Insolvenzverwalter ist, wenn tunlich vorher einzuvernehmen (§ 84 Abs 3 und 4 IO).



Landesgericht Eisenstadt
7000 Eisenstadt, Wienerstraße 9
Abt. 26, am 13.07.2015

Mag. Andrea Scheidl
Richterin
Elektronische Ausfertigung
gemäß § 79 GOG

Translation from German

Eisenstadt Regional Court

**7000 Eisenstadt, Wiener Str. 9
02682 701 145
02682 701 445**

Please mention the following reference number
in all petitions:

26 S 49/15f-4

Certificate of appointment

In the bankruptcy case

Debtor: Hotwell Handelsgesellschaft m.b.H. in 7013 Klingenbach,
Ödenburgerstraße 6, FN 126854 a

Dr. Klaus Dörnhöfer, RA, 7000 Eisenstadt, Colmarplatz 1,

is appointed as liquidator.

I m p o r t a n t n o t e :

The insolvency administrator answers to all parties involved for any property losses that he causes by the violation of his obligations in the exercise of his office (§ 81 IO – Insolvency Code).

If the insolvency administrator fails to properly comply with his duties, the bankruptcy court can urge him to punctually fulfill his duties by applying fines and in urgent cases it can appoint – on the administrator's costs and risks – a special administrator for conducting certain operations.

The bankruptcy court can divest the insolvency administrator for important reasons. If feasible, the insolvency administrator shall be heard beforehand (§ 84 para. 3 and 4 IO).

Eisenstadt Regional Court
7000 Eisenstadt, Wienerstraße 9
Sec. 26, on July 13th 2015

Stamp no. 15: Eisenstadt Regional Court

Signature: illegible

**Mag. Andrea Scheidl
Judge**

Electronic copy
as per § 79 GOG (Court
Organization Act)

In Re Hotwell Handelsgesellschaft m.b.H (Austria)

SUPPLEMENT TO SECTION 8
(PARTIES ENTITLED TO NOTICE)

Relationship to Debtor	Party Name And Contact Information
Trustee	Dr. Klaus Dornhofer Colmarplatz 1 7000 Eisenstadt Austria
Austrian Regional Insolvency Court	Landesgericht Eisenstadt Reference Case No. 26 S 49 / 15f Wiener Straße 9 7000 Eisenstadt Austria
Harris County District Court Where Adverse Action Pending	Honorable Patricia Kerrigan Reference Case No. 2016-74242 190th Judicial District Court 201 Caroline, 12th Floor Houston, Texas 77002
Party to Adverse Action in Harris County District Court	Hotwell US, LLC 15905 Waverly Drive Houston, TX 77032
Party to Adverse Action in Harris County District Court	WSI Cased Hole Specialist, Inc. 4668 FM 1607 Snyder TX 79549

In Re Hotwell Handelsgesellschaft m.b.H (Austria)

SUPPLEMENT TO SECTION 11
(RULE 7007.1 DISCLOSURE)

The debtor's shares are not owned by any corporation, however, see company register detailing shareholders attached as Exhibit 11-A.

EXHIBIT

11-A



REPUBLIK ÖSTERREICH
FIRMENBUCH

FB

Stichtag 4.11.2015

Auszug mit aktuellen Daten

FN 126854 a

Grundlage dieses Auszuges ist das Hauptbuch ergänzt um Daten aus der Urkundensammlung.

Letzte Eintragung am 21.10.2015 mit der Eintragsnummer 27
zuständiges Gericht Landesgericht Eisenstadt

- 1 früher Landesgericht Eisenstadt HRB 1063
Ersteintragung am 11.09.1990

FIRMA

- 1 Hotwell Handelsgesellschaft m.b.H.

RECHTSFORM

- 1 Gesellschaft mit beschränkter Haftung

SITZ in

- 1 politischer Gemeinde Klingenbach

GESCHÄFTSANSCHRIFT

- 1 Ödenburgerstraße 6
7013 Klingenbach

KAPITAL

- 7 EUR 36.336,43

STICHTAG für JAHRESABSCHLUSS

- 1 31. Dezember

JAHRESABSCHLUSS (zuletzt eingetragen; weitere siehe Historie)

- 22 zum 31.12.2009 eingereicht am 28.02.2011

VERTRETUNGSBEFUGNIS

- 1 Die Generalversammlung bestimmt, wenn mehrere Geschäftsführer bestellt sind, deren Vertretungsbefugnis.

- 1 Gesellschaftsvertrag vom 30.08.1990 001

- 1 Generalversammlungsbeschluss vom 11.12.1991 002
Änderung des Gesellschaftsvertrages im § 12.

- 7 Gesellschaftsvertrag mit Generalversammlungsbeschluss 003
vom 19.05.2001
gemäß 1. Euro-JuBeG angepasst.

- 7 Generalversammlungsbeschluss vom 19.05.2001 004
Änderung des Gesellschaftsvertrages in den §§ 4 und 9

- 14 Verschmelzungsvertrag vom 15.09.2004 005

- 14 Generalversammlungsbeschluss vom 15.09.2004 006
Diese Gesellschaft wurde als
übernehmende Gesellschaft mit der
HOTWELL services ACC Handels GmbH

(FN 51758 s)

als übertragender Gesellschaft verschmolzen.

Sitz der übertragenden Gesellschaft in Klingenbach.

26 Beschluss des Gerichtes vom 13.07.2015 26 S 49/15f 007
Landesgericht Eisenstadt
KONKURS eröffnet

26 Die Gesellschaft ist infolge Eröffnung des 008
Konkursverfahrens aufgelöst.

GESCHÄFTSFÜHRER/IN (handelsrechtlich)

1 B Dipl.-Ing Vanja Zajsek, geb. 07.11.1947
vertritt seit 11.09.1990 selbständig

MASSEVERWALTER/IN

26 J Dr. Klaus Dörnhöfer
seit 14.07.2015

	GESELLSCHAFTER/IN	STAMMEINLAGE	HIERAUF GELEISTET
18	B Dipl.-Ing Vanja Zajsek, geb. 07.11.1947		
18	.....	EUR 4.451,21	
18	C Dipl.-Ing Mijo Novak, geb. 12.10.1954		EUR 4.451,21
18	.....	EUR 4.451,22	
18	F Dipl.-Ing. Kresimir Knapp, geb. 24.05.1959		EUR 4.451,22
18	.....	EUR 4.451,22	
18	G Dipl.-Ing. Zoran Markovic, geb. 05.09.1966		EUR 4.451,21
18	.....	EUR 4.451,21	
27	K Abdulaziz Mubarak Al Delaimi, geb. 01.01.1957		EUR 18.531,57
27	.....	EUR 18.531,57	
	Summen:	EUR 36.336,43	EUR 36.336,43

--- PERSONEN -----

8 B Dipl.-Ing Vanja Zajsek, geb. 07.11.1947
24 Ödenburgerstraße 6
7013 Klingenbach

1 C Dipl.-Ing Mijo Novak, geb. 12.10.1954
8 Ödenburgerstraße 55/5/6
7013 Klingenbach

6 F Dipl.-Ing. Kresimir Knapp, geb. 24.05.1959
24 Ödenburgerstraße 6
7013 Klingenbach

12 G Dipl.-Ing. Zoran Markovic, geb. 05.09.1966
24 Ödenburgerstraße 6
7013 Klingenbach

26 J Dr. Klaus Dörnhöfer
26 Colmarplatz 1
7000 Eisenstadt

27 K Abdulaziz Mubarak Al Delaimi, geb. 01.01.1957
27 P.O. Box 586
QAT- Doha

----- VOLLZUGSÜBERSICHT -----

Landesgericht Eisenstadt

1 Ersterfassung abgeschlossen am 18.11.1994 Geschäftsfall 916 Fr 1397/94 d
 Ersterfassung gem. Art. XXIII Abs. 4 FBG
 6 eingetragen am 10.05.2001 Geschäftsfall 19 Fr 1464/01 k
 Antrag auf Änderung eingelangt am 07.05.2001
 7 eingetragen am 06.07.2001 Geschäftsfall 19 Fr 2041/01 i
 Antrag auf Änderung eingelangt am 18.06.2001
 8 eingetragen am 31.07.2001 Geschäftsfall 19 Fr 2560/01 y
 Antrag auf Änderung eingelangt am 26.07.2001
 12 eingetragen am 03.09.2004 Geschäftsfall 19 Fr 3256/04 y
 Antrag auf Änderung eingelangt am 01.09.2004
 14 eingetragen am 17.09.2004 Geschäftsfall 19 Fr 3441/04 w
 Antrag auf Änderung eingelangt am 15.09.2004
 18 eingetragen am 22.05.2007 Geschäftsfall 19 Fr 1553/07 w
 Antrag auf Änderung eingelangt am 10.05.2007
 22 eingetragen am 16.04.2011 Geschäftsfall 44 Fr 521/11 x
 Elektronische Einreichung Jahresabschluss eingelangt am 28.02.2011
 24 eingetragen am 02.07.2014 Geschäftsfall 44 Fr 970/14 h
 Antrag auf Änderung eingelangt am 10.06.2014
 26 eingetragen am 22.07.2015 Geschäftsfall 44 Fr 1143/15 x
 Mitteilung des Insolvenzgerichtes eingelangt am 13.07.2015
 27 eingetragen am 21.10.2015 Geschäftsfall 44 Fr 2352/15 z
 Antrag auf Änderung eingelangt am 08.10.2015

----- INFORMATION DER ÖSTERREICHISCHEN NATIONALBANK -----

zum 04.11.2015 gültige Identnummer: 1485865

erstellt über Verrechnungsstelle ÖGIZIN ***** HA021
 Gerichtsgebühr: EUR 3.36 ***** 04.11.2015 08:52:41,185 65438607 ** ZEILEN: 90

Firmenbuch

Abgefragt am 4.11.2015, um 08:52:41 MEZ



[Handwritten signature in purple ink]
 öffentlicher Notar
 als Gerichtskommissär





Register of Companies >> Transcript

page 1 of 3

MINISTRY OF JUSTICE **REPUBLIC OF AUSTRIA**
REGISTER OF COMPANIES

FB**Reference date Nov. 4th 2015****Transcript with current data****FN 126854 a**

This transcript is based on the general ledger completed by the data in the collection of documents.
The last entry was made on October 21st 2015 under number 27
competent court of justice Eisenstadt Regional Court

1 previously Eisenstadt Regional Court HRB 1063
First entry on September 11th 1990

COMPANY NAME

1 Hotwell Handelsgesellschaft m.b.H.

LEGAL FORM

1 limited liability company

OFFICE in

1 Political community Klängenbach

BUSINESS ADDRESS

1 Ödenburgerstraße 6
7013 Klängenbach

SHARE CAPITAL

7 Eur 36,336.43

REPORTING DATE FOR THE ANNUAL FINANCIAL STATEMENTS

1 December 31st

ANNUAL FINANCIAL STATEMENT (last recorded statement; for further information see History)

22 on December 31st 2009, submitted on February 28th 2011

POWER OF REPRESENTATION

1 If more than one managing directors have been appointed,
the General Meeting determines their power of representation.

1 Memorandum of association of August 30th 1990 001

1 Decision of the General Meeting of December 11th 1991 002
Amendment of the memorandum of association at § 12.

7 The memorandum of association was adapted 003
based on the Decision of the General Meeting of May 19th 2001
according to 1st Euro-JuBeG (Austrian law on the redenomination of share capital into EUR).

7 The decision of the General Meeting of May 19th 2001 004
Amendment of the memorandum of association at §§ 4 and 9.

14 Merger agreement of September 15th 2004 005

14 Decision of the General Meeting of September 15th 2004 006
This company as acquiring
entity merged with
HOTWELL services ACC Handels GmbH

Company Register >> Transcript

page 2 of 3

(FN 51758 s)
as transferring entity.
The registered office of the transferring entity is in Klungenbach.

26 Court's decision of July 13th 2015 26 S 49/15f 007
Eisenstadt Regional Court
BANKRUPTCY PROCEEDINGS opened

26 The company is dissolved following the opening 008
of the bankruptcy proceedings.

MANAGING DIRECTOR (according to commercial law)
B Graduate Engineer Vanja Zajsek, born on November 07th 1947
1 has been representing the company since September 11th 1990 independently

LIQUIDATOR
J PhD Klaus Dörnhöfer
26 since July 14th 2015

	SHAREHOLDER	INITIAL CONTRIBUTION	OF WHICH PAID IN
	B Graduate Engineer Vanja Zajsek, born on November 07 th 1947		
18	.....	EUR 4,451.21	
18	.....		EUR 4,451.21
	C Graduate Engineer Mijo Novak, born on October 12 th 1954		
18	.....	EUR 4,451.22	
18	.....		EUR 4,451.22
	F Graduate Engineer Kresimir Knapp, born on May 24 th 1959		
18	.....	EUR 4,451.22	
18	.....		EUR 4,451.22
	G Graduate Engineer Zoran Markovic, born on September 05 th 1966		
18	.....	EUR 4,451.21	
18	.....		EUR 4,451.21
	K Abdulaziz Mubarak Al Delaimi, born on January 01 st 1957		
27	.....	EUR 18,531.57	
27	.....		EUR 18,531.57
	Total:	EUR 36,336.43	EUR 36,336.43

----- PERSONS -----

8 B Graduate Engineer Vanja Zajsek, born on November 07th 1947
24 Ödenburgerstraße 6
7013 Klungenbach
1 C Graduate Engineer Mijo Novak, born on October 12th 1954
8 Ödenburgerstraße 55/5/6
7013 Klungenbach
6 F Graduate Engineer Kresimir Knapp, born on May 24th 1959
24 Ödenburgerstraße 6
7013 Klungenbach
12 G Graduate Engineer Zoran Markovic, born on September 05th 1966
24 Ödenburgerstraße 6
7013 Klungenbach
26 J PhD Klaus Dörnhöfer
26 Colmarplatz 1
7000 Eisenstadt
27 K Abdulaziz Mubarak Al Delaimi, born on January 01st 1957
27 P.O. Box 586
QAT- Doha

----- SUMMARY OF ENTRIES -----

Eisenstadt Regional Court

Company Register >> Transcript

page 3 of 3

1	Initial entry made on November 18 th 1994	Business case 916 Fr	1397/94 d
	Initial entry as per art. XXIII para. 4 of the Law on the Register of Companies (FBG)		
6	recorded on May 10 th 2001	Business case 19 Fr	1464/01 k
	Application for amendment submitted on May 07 th 2001		
7	recorded on July 06 th 2001	Business case 19 Fr	2041/01 i
	Application for amendment submitted on June 18 th 2001		
8	recorded on July 31 st 2001	Business case 19 Fr	2560/01 y
	Application for amendment submitted on July 26 th 2001		
12	recorded on September 03 rd 2004	Business case 19 Fr	3256/04 y
	Application for amendment submitted on September 01 st 2004		
14	recorded on September 17 th 2004	Business case 19 Fr	3441/04 w
	Application for amendment submitted on September 15 th 2004		
18	recorded on May 22 nd 2007	Business case 19 Fr	1553/07 w
	Application for amendment submitted on May 10 th 2007		
22	recorded on April 16 th 2011	Business case 44 Fr	521/11 x
	Electronic filing of the annual financial statements on February 28 th 2011		
24	recorded on July 2 nd 2014	Business case 44 Fr	970/14 h
	Application for amendment submitted on June 10 th 2014		
26	recorded on July 22 nd 2015	Business case 44 Fr	1143/15 x
	Notification by the bankruptcy court submitted on July 13 th 2015		
27	recorded on October 21 st 2015	Business case 44 Fr	2352/15 z
	Application for amendment submitted on October 08 th 2015		

----- INFORMATION FROM THE NATIONAL BANK OF AUSTRIA -----

Identification number valid on November 04th 2015: 1485865

Generated through clearing office ÖGIZIN ***** HA021

Court fee: EUR 3.36 ***** November 04th 2015 08:52:41,185 65438607 ** LINES: 90**Register of companies****Query as of November 4th 2015, at 08:52:41 MEZ***Stamp: PhD Karl DEIGER, notary public, Eisenstadt, BGLD.**Signature: illegible*Notary public
as court commissar*Notary's seal: PhD Karl DEIGER, notary public, Eisenstadt, BGLD.*